Research Analyst

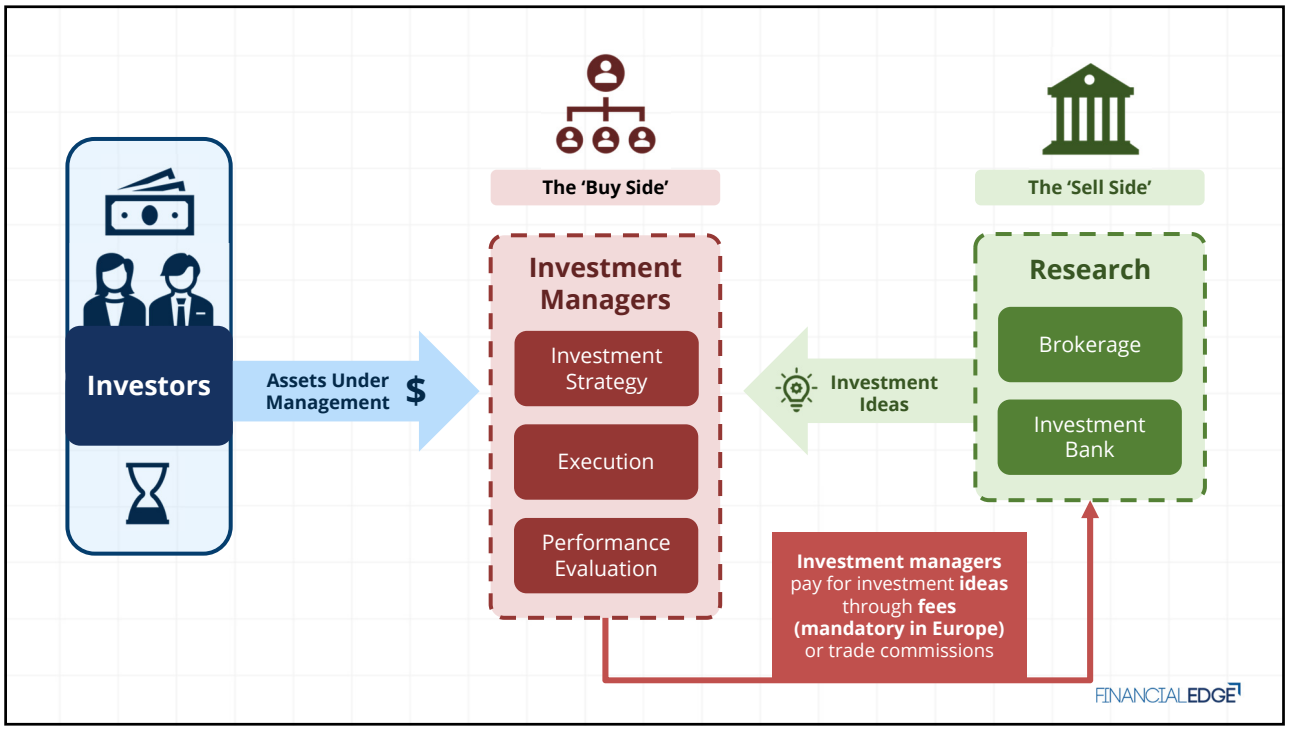
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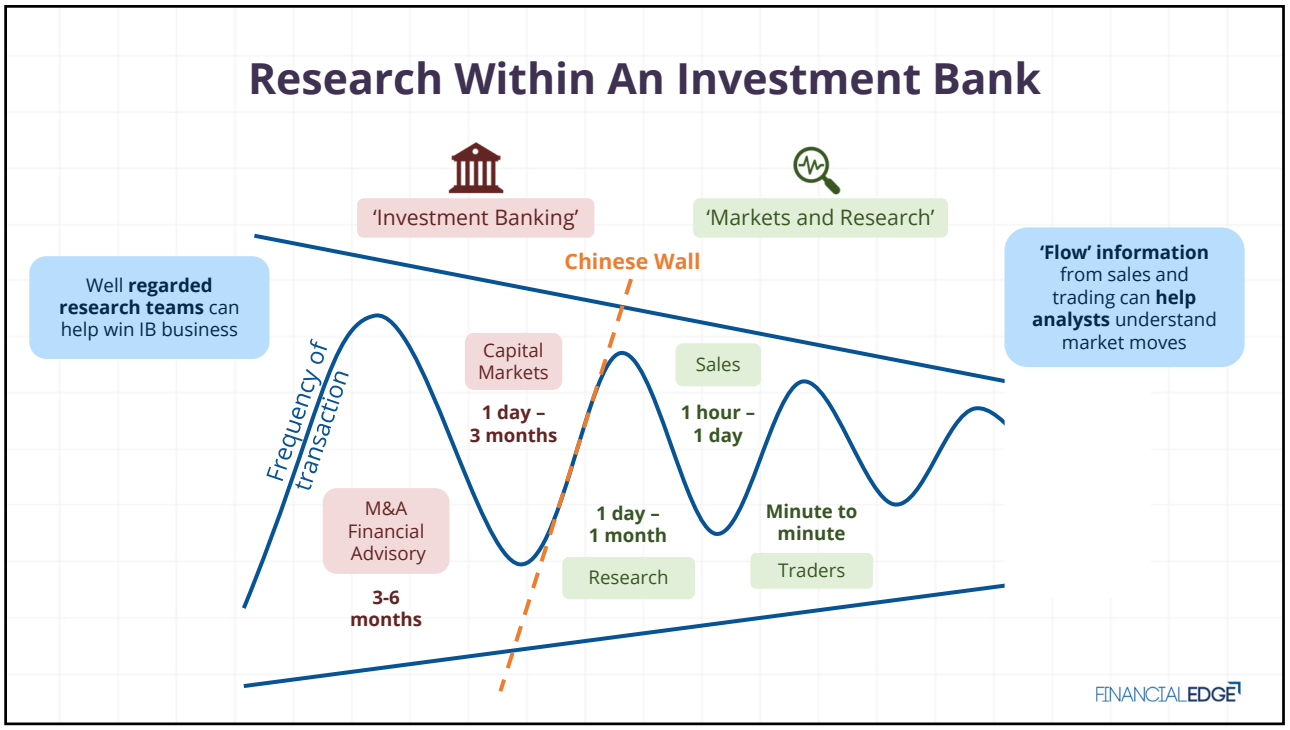


Intro to Research Analyst

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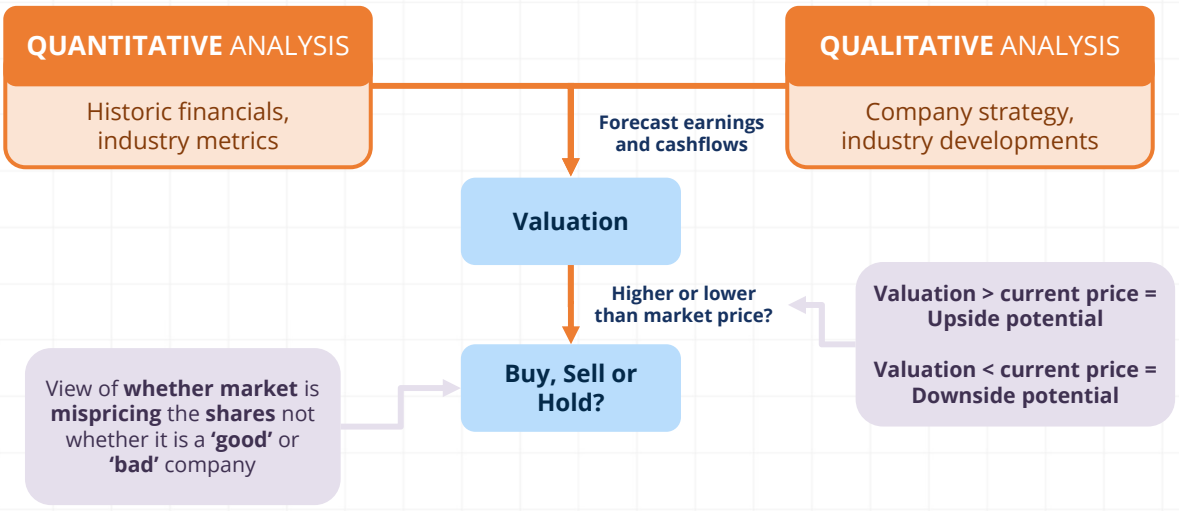
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Generating Investment Ideas



Communicating Your Research Idea

Research ideas are communicated to investment managers to help them make investment decisions



RESEARCH REPORTS

Summary of your investment thesis.



MORNING MEETING

Short presentation to sales same day as research is published.



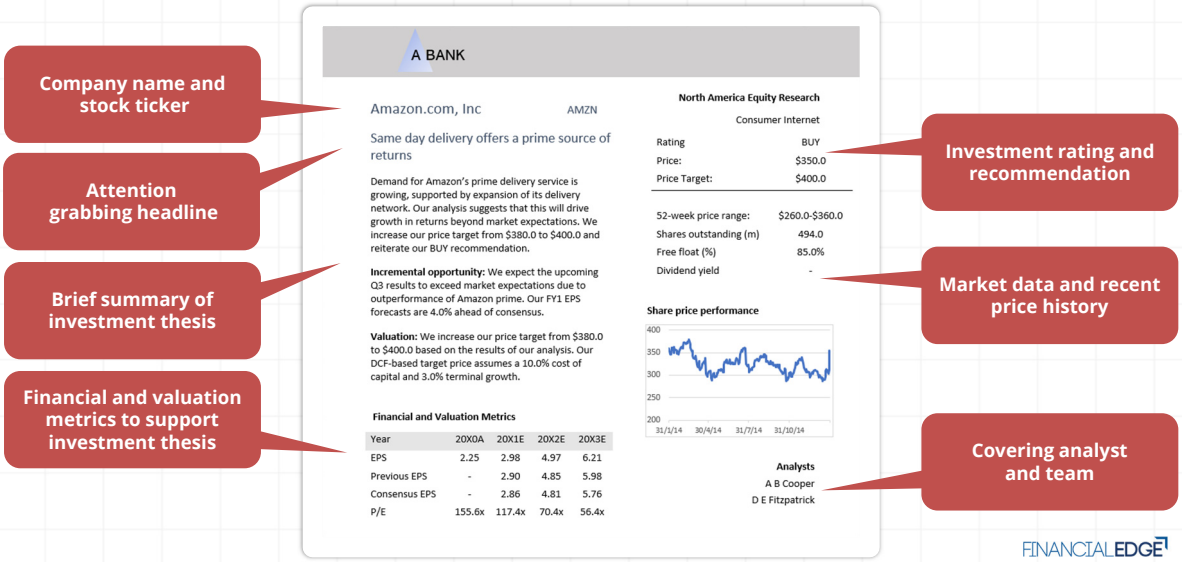
CLIENT CALLS & MEETINGS

Opportunity for clients to discuss your research in more depth.

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Key Features of a Research Report



A 'Typical' Analyst Day



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Working in Research

TEAMS

Equities

- Consumer
- Natural Resources
- Industrials
- Utilities
- Healthcare
- TMT

Fixed Income

- Banks
- Insurance
- Real Estate

Commodities, Economics and FX

\+

Specialized analytical methodologies

- Strategy
- ESG
- Quant

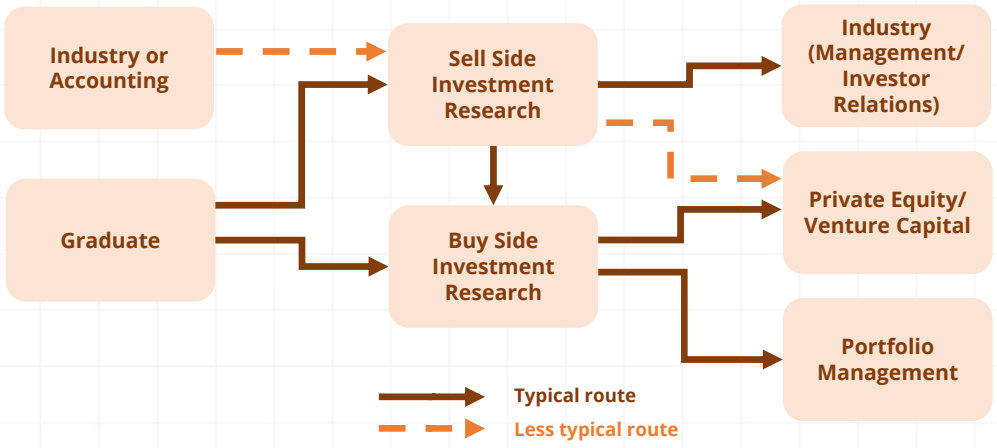
Communication between **sectors** and **asset classes** is critical for **providing investment ideas**

SKILLS

- Accounting
- Financial Modelling
- Valuation
- Attention to Detail
- Quick Thinking
- Math & Analytics
- Very Strong Written & Verbal Communication

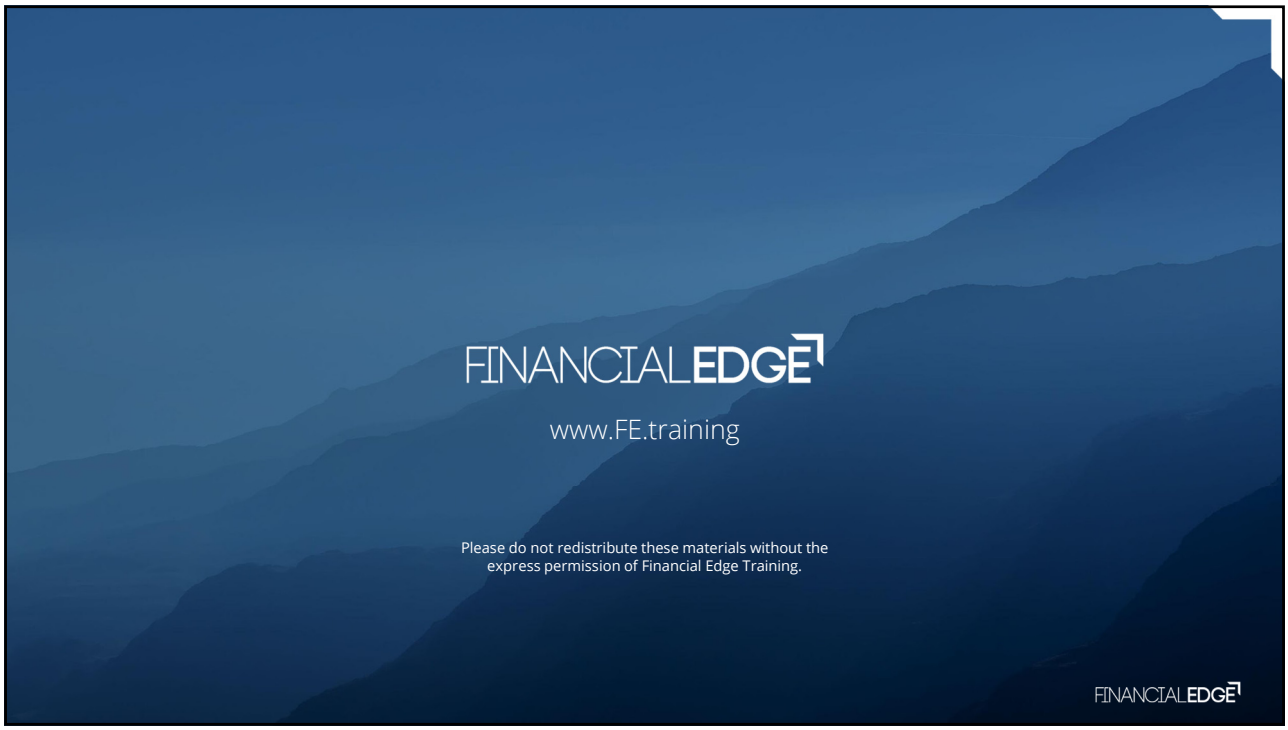
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Investment Research Career Map



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