



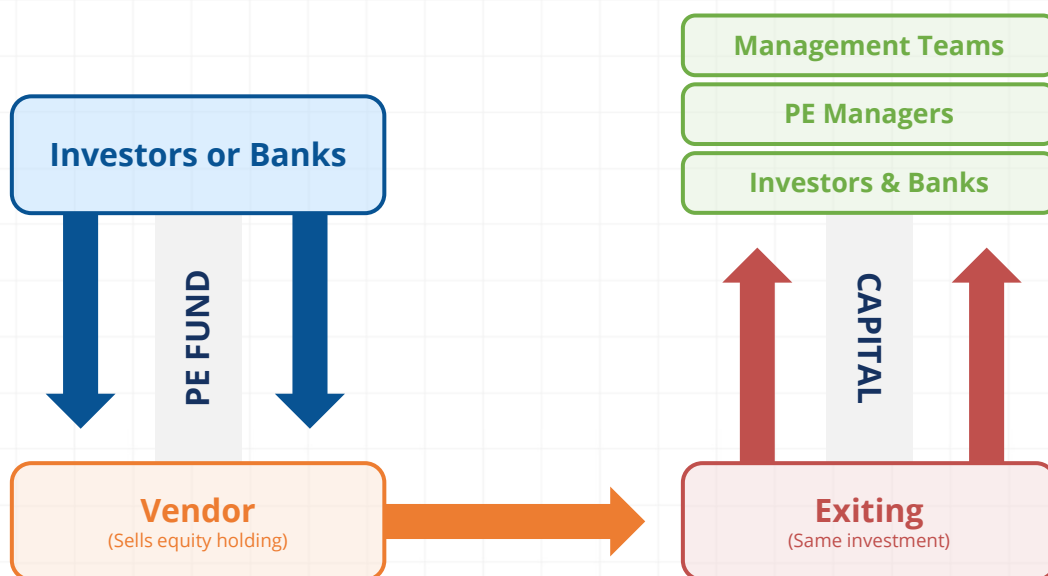
## Structuring the Acquisition

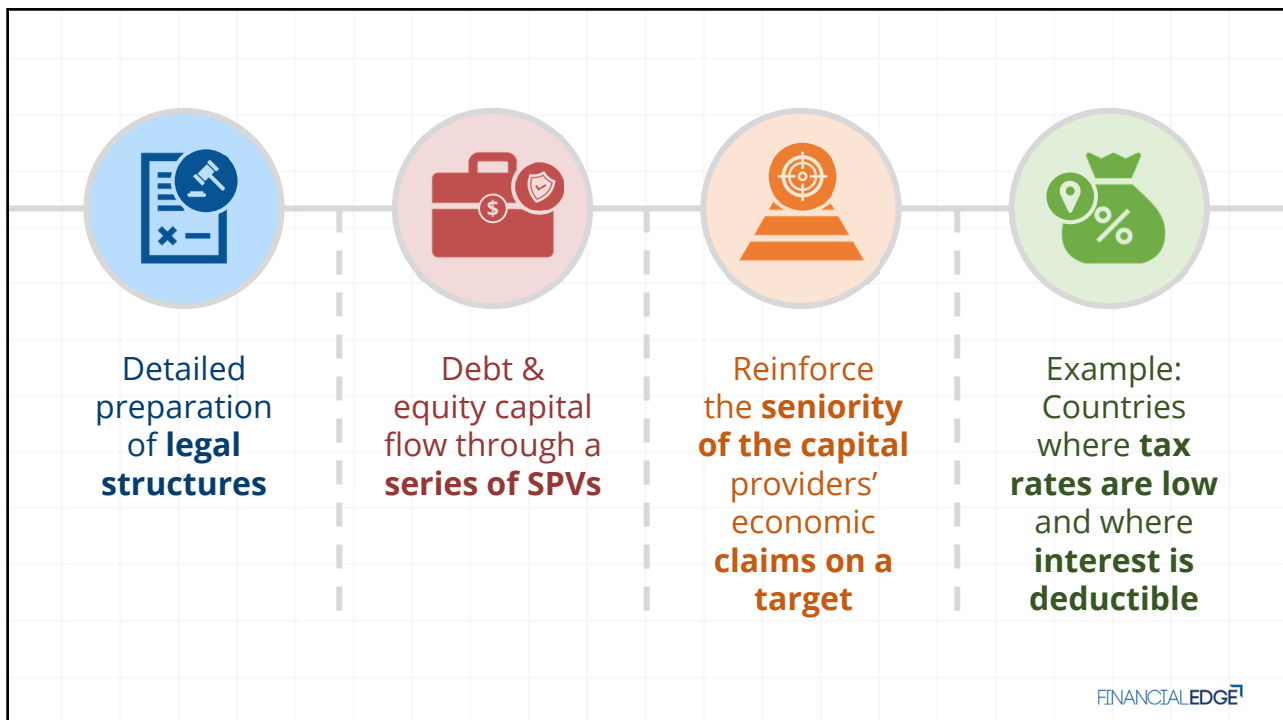
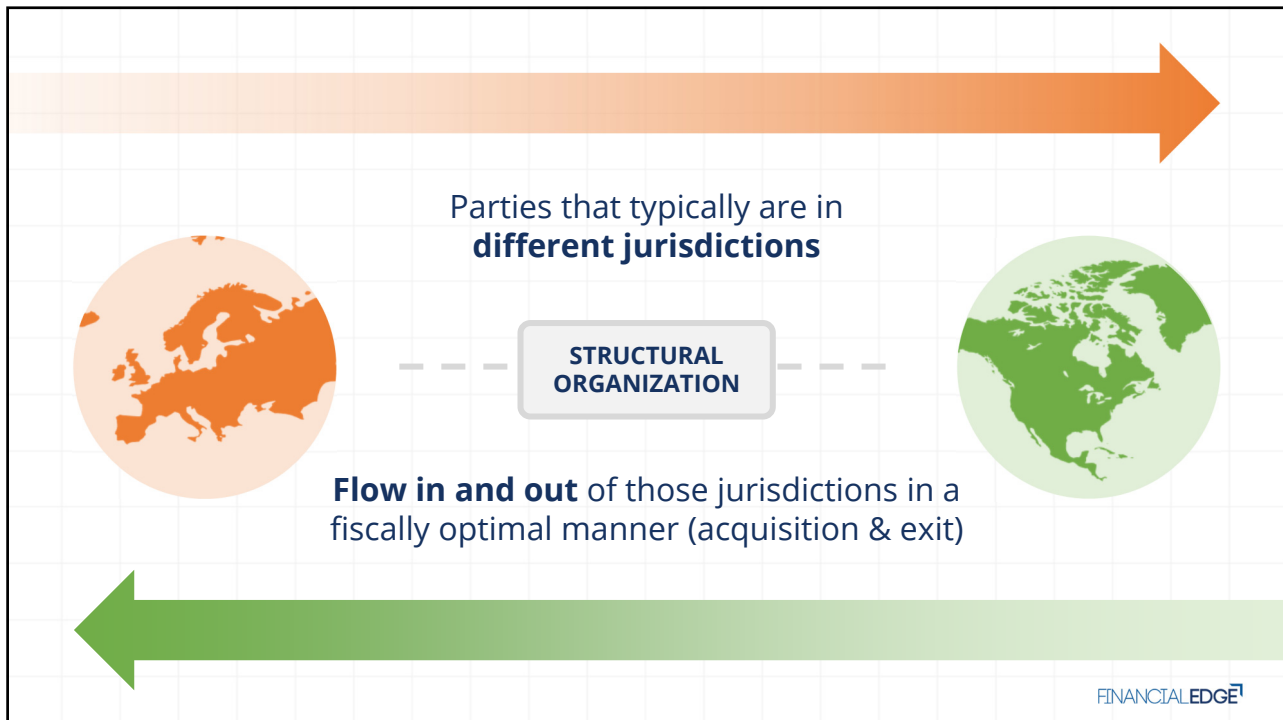
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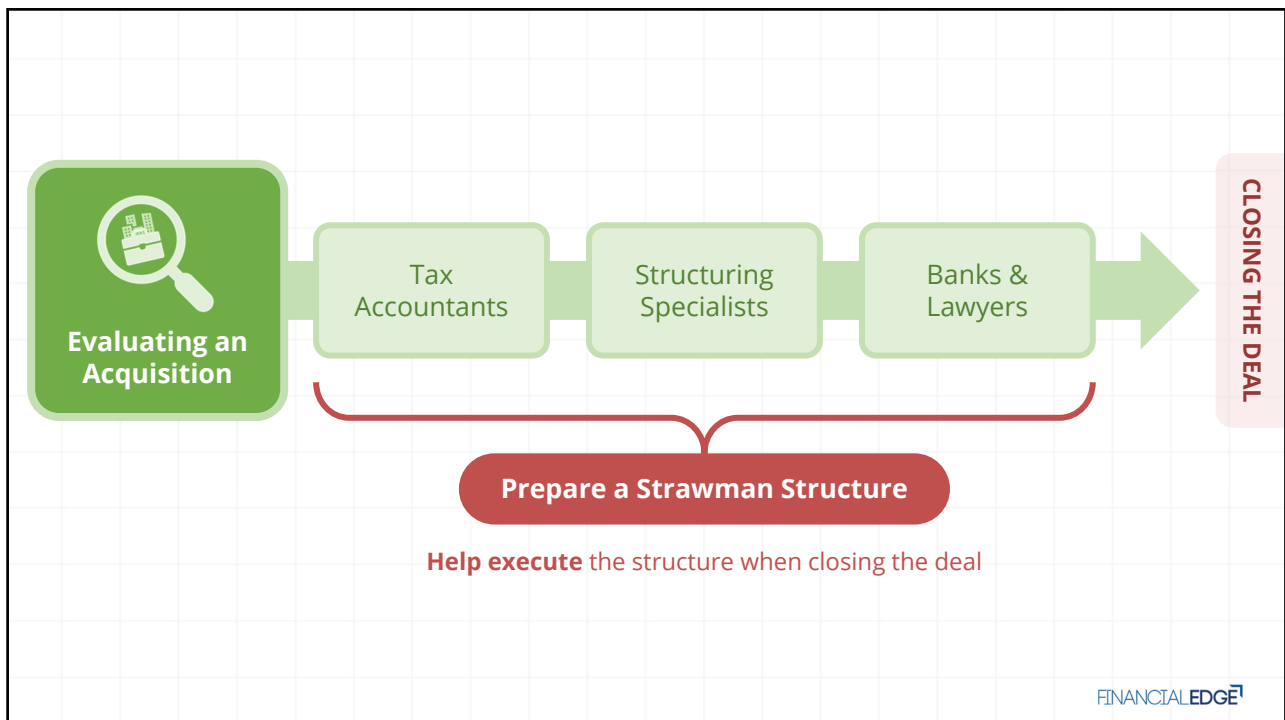
## Structuring the Acquisition for Capital & Fiscal Requirements

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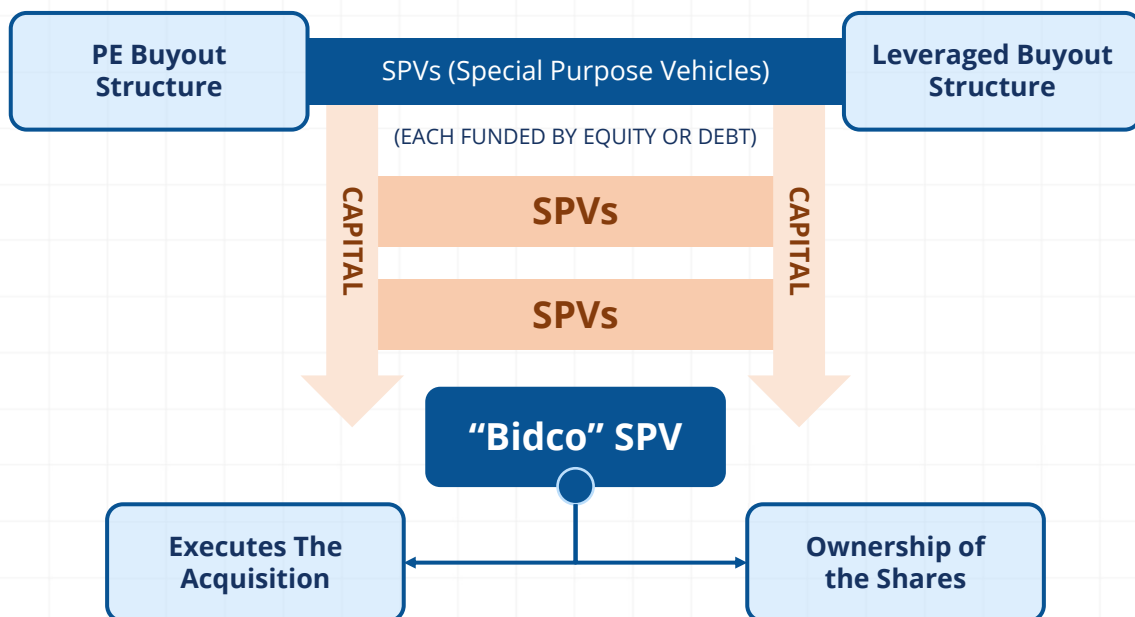
Structuring an acquisition or buyout is a **complex process**

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## Private Equity or Leveraged Buyout Structure

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