

General Dynamics Corporation

NYSE: GD Share price (05/15/25): \$278.51 Industry: Ship & Boat Building & Repairing

Type a ticker or name



Searching US entities

Categorized

Chronological

Transcripts

Business Overview

Annotations

Valuation

52 week	high \$316.90	low \$239.20
Download 5-year share price history		
Dividend yield		2.05%
VWAP share price	1m ▾	\$272.77

Economic Data (15 May 2025)		Copy
Marginal tax rate		21.50%
Historic real GDP growth rate		2.40%
Forecast real GDP growth rate		1.70%
Historic inflation rate		2.09%
Forecast inflation rate		2.70%
SOFR		4.29%
US 3 month Treasury Yield		4.41%

☐ Exclude ☐ Operating Lease as Debt

EV Bridge ⓘ		Copy
Share price [GD]		\$278.51
Shares outstanding (m)		268.4
Dilution adjustment (m)		3.9
Diluted shares outstanding (m)		272.3
Diluted market capitalization (\$m)		75,844.1
NCI (\$m)		0.0
Debt (\$m)		9,609.0
After-tax pension liability (\$m)		1,427.9
Short-term financial assets and cash (\$m)		1,451.0
Long-term financial assets (\$m)		0.0
Enterprise value (\$m)		85,430.0
Net debt for credit metrics (\$m)		11,483.9
Lease and SBC Data:		▼

Calculating WACC		Copy
Govt. bond yield*	10y ▾	4.16%
Eq. risk premium*	custom ▾	5.50%
Adj. beta	company ▾	0.65
Est. cost of equity		7.74%
Unlevered beta		0.59
Credit spread*		0.89%
Cost of debt		5.05%
Credit rating (Moodys/S&P)		-- / --
Total debt / capitalization		11.06%
Total debt / mkt. cap.		12.67%
WACC		7.32%

* Updated 01 May 2025

Comps Builder	Market cap (\$B)	P/E CY1	EV / CY1 EBITDA	EV / CY1 Revenue	CY1 EBITDA Margin	2 Yr Revenue CAGR (Fwd)	Adj. lev. beta	Total debt / LTM EBITDA	Debt / Capital	Credit rating (Moody's / S&P)
Reset Companies Copy										
Comps Excel Download										
General Dynamics Corporation	75.8	18.6x	13.9x	1.7x	12.18%	5.01%	0.65	1.62x	11.06%	-- / --
TransDigm Group Incorporated ✖	83.7	36.4x	22.0x	11.8x	53.42%	9.68%	1.02	5.61x	23.03%	-- / --
Motorola Solutions ✖	71.7	28.9x	20.9x	6.7x	32.03%	5.47%	0.99	1.72x	7.67%	Baa3 / BBB
Northrop Grumman Corp. ✖	67.7	18.4x	13.9x	1.9x	13.84%	3.74%	0.52	2.80x	17.72%	Baa2 / --
Axon Enterprise Inc ✖	61.3	117.0x	89.7x	22.7x	25.27%	25.20%	1.19	3.55x	3.17%	-- / --
L3Harris Technologies Inc ✖	42.7	21.6x	13.9x	2.5x	18.14%	3.33%	0.82	3.08x	22.22%	Baa2 / BBB
Type a ticker or name										
*US listed companies only										
Median (excludes highlighted company)	67.7	28.9x	20.9x	6.7x	25.27%	5.47%	0.99	3.08x	17.72%	

Earnings Copy					
Date	Dec'24a	Mar LTM	Dec'25e	Dec'26e	Dec'27e
Revenue (\$M)	47,716.0	49,208.0	50,440.2	52,616.9	53,931.0
Growth	12.9%		5.7%	4.3%	2.5%
EBITDA (\$m)	5,690.5	5,942.9	6,143.7	6,624.9	6,950.6
Margin	11.9%	12.1%	12.2%	12.6%	12.9%
EPS (\$)			14.94	16.71	18.08

Market data by [Finnhub](#) | Earnings forecasts by Factset | Economic data from [FRED](#) | [Fundamental data by Financial Edge](#)
Please [notify us](#) of any data inaccuracies. All critical data usage must be externally validated.

FINANCIAL EDGE¹

© Financial Edge Training 2025

Topics

[Introduction to Finance](#)
[Accounting](#)
[Financial Modeling](#)
[Valuation](#)
[M&A and Divestitures](#)
[Private Equity](#)
[Venture Capital](#)
[Project Finance](#)
[Credit Analysis](#)
[Transaction Banking](#)
[Restructuring](#)
[Capital Markets](#)
[Asset Management](#)
[Risk Management](#)
[Economics](#)
[Data Science and System](#)

[Request New Content](#)

System

[Account](#)
[User Guide](#)
[Privacy Policy](#)
[Terms & Conditions](#)
[Log out](#)